

Wednesday, June 07, 2017

Ringkasan Utama

- Snapshot Global:** Pasar masih berada dalam tahap wait-and-see dengan adanya beberapa event risk besok. Pertama adalah ketidakpastian mengenai pemilu di Inggris, di mana pasar semakin was-wasan dengan adanya kemungkinan bahwa partai Conservatives tidak dapat mendapatkan mayoritas suara. Sementara itu, pasar juga akan mencermati adanya persaksian bekas direktur FBI, Comey, di Kongres AS besok malam mengenai peran presiden Trump dalam skandal hubungan dengan Rusia.
- Indonesia:** Bank Indonesia mengatakan bahwa ekspektasi mereka adalah untuk pertumbuhan ekonomi sebesar 5,1-5,5% untuk tahun 2018. Gubernur Agus Martowardojo mengatakan bahwa walaupun ekonomi global akan konstruktif terhadap pertumbuhan Indonesia, pergerakan harga komoditas yang terbatas mungkin akan menahan kadar pertumbuhan ekonomi Indonesia.

Analisa Sekilas

- FX:** JPY kembali bertahan di level yang kuat di bawah level 110 terhadap USD pagi ini, dengan adanya kenaikan permintaan safe haven menjelang beberapa event risk minggu ini.

Financial Market Indicators (Indonesia)

Nilai Mata Uang				Bursa Saham dan Komoditas		
USD-IDR	13297	EUR-USD	1,1277	Index	Nilai Indeks/Harga	Nett
EUR-IDR	14957,95	GBP-USD	1,2911	DJIA	21136,23	-47,81
GBP-IDR	17179,43	USD-JPY	109,41	Nasdaq	6275,06	-20,63
JPY-IDR	121,17	AUD-USD	0,7506	Nikkei 225	19979,90	-190,92
AUD-IDR	9948,78	NZD-USD	0,7184	STI	3235,75	-2,56
CAD-IDR	9885,95	USD-CAD	1,3455	KLCI	1791,01	3,06
SGD-IDR	9628,05	USD-CHF	0,9621	JCI	5707,83	-40,40
MYR-IDR	3116,12	USD-NOK	8,4568	Baltic Dry	818,00	-3,00
JIBOR (Rupiah)				Obligasi Pemerintah (Govt Bonds)		
Tenor	Suku Bunga (%)		Tenor	Imbal Hasil (%)		
O/N	4,42		1Y	6,25		
1 Minggu	4,87		2Y	6,52		
1 Bulan	5,99		5Y	6,71		
3 Bulan	6,86		10Y	6,95		
6 Bulan	7,09		15Y	7,40		
12 Bulan	7,27		20Y	7,59		

For reference only. Source: Bloomberg, OCBC Bank

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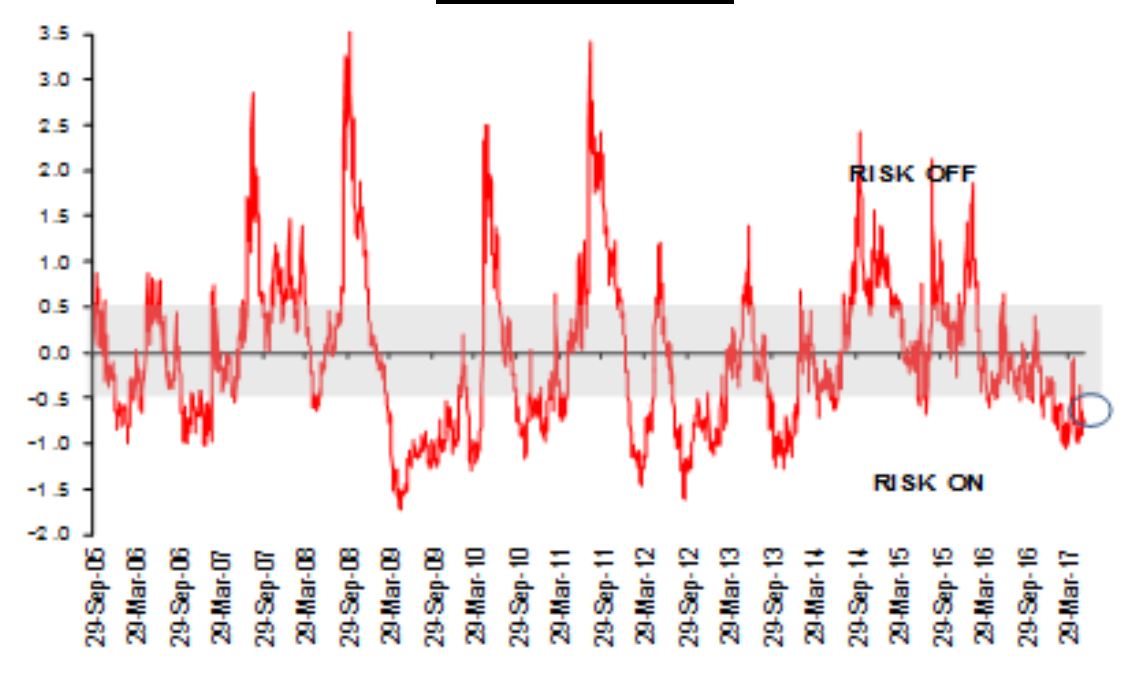
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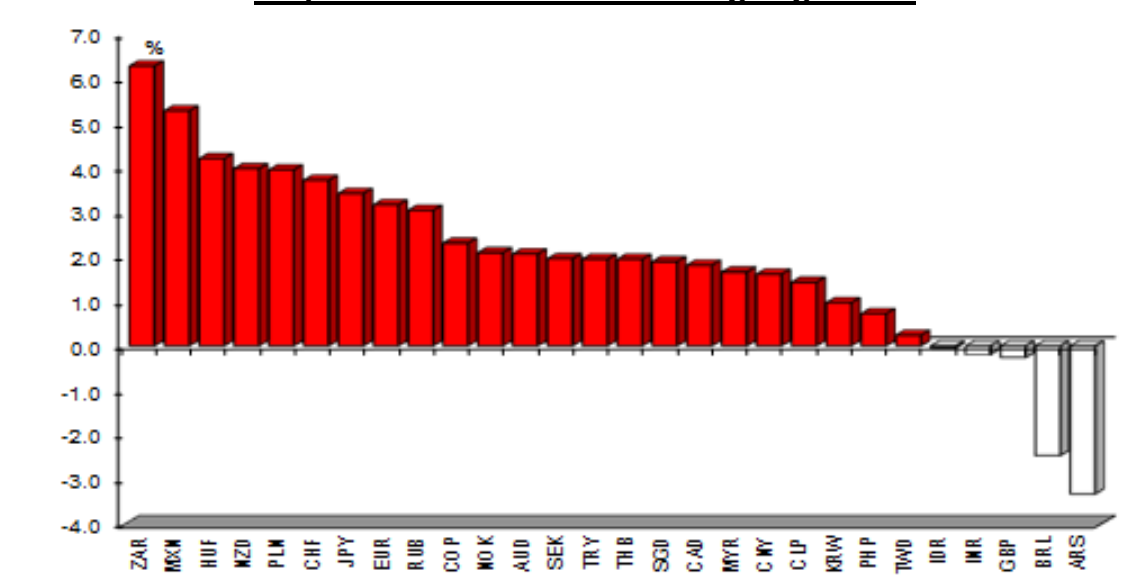
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FX Sentiment Index



Source: OCBC Bank

FX performance: 1-month change agst USD



Source: Bloomberg

Key Economic Indicators

Date	Time	Event		Survey	Actual	Prior	Revised	
06/06/2017	06:45	NZ	Volume of All Buildings SA QoQ	1Q	0.30%	-3.50%	1.90%	1.30%
06/06/2017	07:01	UK	BRC Sales Like-For-Like YoY	May	-0.20%	-0.40%	5.60%	--
06/06/2017	07:08	PH	CPI YoY	May	3.30%	3.10%	3.40%	--
06/06/2017	07:08	PH	CPI NSA MoM	May	0.20%	0.10%	0.20%	--
06/06/2017	07:08	PH	CPI Core YoY	May	3.00%	2.90%	3.00%	--
06/06/2017	08:00	JN	Labor Cash Earnings YoY	Apr	0.30%	0.50%	-0.40%	0.00%
06/06/2017	08:00	JN	Real Cash Earnings YoY	Apr	--	0.00%	-0.80%	-0.30%
06/06/2017	08:30	TA	CPI YoY	May	0.60%	0.59%	0.12%	0.10%
06/06/2017	08:30	TA	WPI YoY	May	0.19%	-1.12%	1.12%	1.04%
06/06/2017	09:00	NZ	ANZ Commodity Price	May	--	3.20%	-0.20%	--
06/06/2017	09:30	AU	BoP Current Account Balance	1Q	-A\$0.5b	-A\$3.1b	-A\$3.9b	-A\$3.5b
06/06/2017	09:30	AU	Net Exports of GDP	1Q	-0.4	-0.7	0.2	--
06/06/2017	12:30	AU	RBA Cash Rate Target	Jun-06	1.50%	1.50%	1.50%	--
06/06/2017	15:30	GE	Markit Germany Construction PMI	May	--	55.3	54.6	--
06/06/2017	16:10	GE	Markit Germany Retail PMI	May	--	55	56.2	--
06/06/2017	16:10	EC	Markit Eurozone Retail PMI	May	--	52	52.7	--
06/06/2017	16:10	FR	Markit France Retail PMI	May	--	53.3	51.8	--
06/06/2017	16:10	IT	Markit Italy Retail PMI	May	--	45.5	48.3	--
06/06/2017	16:30	EC	Sentix Investor Confidence	Jun	27.4	28.4	27.4	--
06/06/2017	17:00	EC	Retail Sales MoM	Apr	0.20%	0.10%	0.30%	0.20%
06/06/2017	17:00	EC	Retail Sales YoY	Apr	2.10%	2.50%	2.30%	2.50%
06/06/2017	22:00	US	JOLTS Job Openings	Apr	5750	6044	5743	5785
06/06/2017	22:00	CA	Ivey PMI SA	May	--	53.8	62.4	--
06/07/2017	06:00	NZ	ANZ Job Advertisements MoM	May	--	-0.60%	0.40%	0.20%
06/07/2017	06:45	NZ	Mfg Activity Volume QoQ	1Q	--	-0.30%	-1.80%	-2.00%
06/07/2017	06:45	NZ	Mfg Activity SA QoQ	1Q	--	2.80%	0.80%	1.30%
06/07/2017	07:30	AU	AiG Perf of Construction Index	May	--	--	51.9	--
06/07/2017	07:50	JN	Official Reserve Assets	May	--	--	\$1242.3b	--
06/07/2017	09:30	AU	GDP SA QoQ	1Q	0.30%	--	1.10%	--
06/07/2017	09:30	AU	GDP YoY	1Q	1.60%	--	2.40%	--
06/07/2017	13:00	JN	Leading Index CI	Apr P	104.3	--	105.5	--
06/07/2017	13:00	JN	Coincident Index	Apr P	117.5	--	114.4	--
06/07/2017	14:00	GE	Factory Orders MoM	Apr	-0.30%	--	1.00%	--
06/07/2017	14:00	GE	Factory Orders WDA YoY	Apr	4.70%	--	2.40%	--
06/07/2017	14:30	AU	Foreign Reserves	May	--	--	A\$79.9b	--
06/07/2017	15:00	MA	Foreign Reserves	May-31	--	--	\$97.3b	--
06/07/2017	15:30	UK	Halifax House Price 3Mths/Year	May	3.00%	--	3.80%	--
06/07/2017	15:30	UK	Halifax House Prices MoM	May	-0.20%	--	-0.10%	--
06/07/2017	16:00	IT	Retail Sales MoM	Apr	0.20%	--	0.00%	--
06/07/2017	16:00	IT	Retail Sales YoY	Apr	0.90%	--	-0.40%	--
06/07/2017	16:00	TA	Trade Balance	May	\$3.20b	--	\$2.78b	--
06/07/2017	16:00	SI	Automobile COE Open Bid Cat A	Jun-07	--	--	46489	--
06/07/2017	16:00	TA	Exports YoY	May	7.00%	--	9.40%	--
06/07/2017	16:00	SI	Automobile COE Open Bid Cat B	Jun-07	--	--	53001	--
06/07/2017	16:00	TA	Imports YoY	May	9.60%	--	23.50%	--
06/07/2017	16:00	SI	Automobile COE Open Bid Cat E	Jun-07	--	--	52000	--
06/07/2017	16:30	EC	OECD Economic Outlook					
06/07/2017	17:00	SI	Foreign Reserves	May	--	--	\$260.73b	--
06/07/2017	17:00	IN	RBI Repurchase Rate	Jun-07	6.25%	--	6.25%	--
06/07/2017	17:00	IN	RBI Reverse Repo Rate	Jun-07	6.00%	--	6.00%	--
06/07/2017	17:00	IN	RBI Cash Reserve Ratio	Jun-07	4.00%	--	4.00%	--
06/07/2017	19:00	US	MBA Mortgage Applications	Jun-02	--	--	-3.40%	--
06/07/2017	20:30	CA	Building Permits MoM	Apr	3.00%	--	-5.80%	--
06/07/2017		HK	Foreign Reserves	May	--	--	\$400.0b	--
06/07/2017		PH	Foreign Reserves	May	--	--	\$81.8b	\$82.0b
06/07/2017		CH	Foreign Reserves	May	\$3046.0b	--	\$3029.5b	--
06/07/2017		ID	Consumer Confidence Index	May	--	--	123.7	--
06/06/2017	06/13	VN	Domestic Vehicle Sales YoY	May	--	--	-7.10%	--

Source: Bloomberg

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